

I titoli soggetti al Burden Sharing:

- ISIN IT0004352586 €2.160.558.000 Tasso Variabile Subordinato Upper Tier II 2008 – 2018
- ISIN XS0122238115 €80,000 Noncumulative Floating Rate Guaranteed Trust Preferred Securities (Liquidation Preference €1,000 per Trust Preferred Security) guaranteed by Banca Antoniana Popolare Veneta S.C.p.a. a r.l. (the “ATV CT1 Securities”)
- ISIN XS0131739236 220,000 Noncumulative Floating Rate Guaranteed Trust Preferred Securities (Liquidation Preference €1,000 per Trust Preferred Security) guaranteed by Banca Antoniana Popolare Veneta S.C.p.a. a r.l. (the “ATV CT2 Securities”)
- ISIN XS0121342827 €350,000,000 7.990% Noncumulative Trust Preferred Securities (Liquidation Preference €1,000 per Trust Preferred Security) representing a corresponding amount of 7.990% Noncumulative Company Preferred Securities of [MPS](#) Preferred Capital I, L.L.C. guaranteed on a subordinated basis by Banca [Monte dei Paschi](#) di Siena (the “[MPS](#) CT1 Securities”)
- ISIN XS0180906439 € 699,999,999.52 Noncumulative Floating Rate Guaranteed Convertible FRESH Preferred Securities (Liquidation Preference €3.28 per FRESH Preferred Security) representing a corresponding amount of Noncumulative Floating Rate Guaranteed Convertible LLC Preferred Securities of [MPS](#) Preferred Capital II, LLC guaranteed on a subordinated basis by, and convertible into ordinary shares of, Banca [Monte dei Paschi](#) di Siena S.p.A. (the “[MPS](#) CT2 Securities”)
- ISIN XS0236480322 €500,000,000 Subordinated Floating Rate Notes due 2017
- ISIN XS0238916620 €150,000,000 Subordinated Lower Tier II Floating Rate Notes due 2018
- ISIN XS0391999801 €100,000,000 Subordinated 10NC5 Lower Tier II Notes due October 2018
- ISIN XS0415922730 €500,000,000 Lower Tier II Subordinated 7.00 per cent. Notes due 2019
- ISIN S0503326083 €500,000,000 Lower Tier II Subordinated 5.00 per cent. Notes Due 2020
- ISIN XS0540544912 €500,000,000 Lower Tier II Subordinated 5.60 per cent. Notes due 2020